

NOTICE N ° 39/22

Session of	12/07/2022
Title	Relating to capital increase of A0M invest share
Market	SME market

The purpose of this Notice is to inform the market of the characteristics of the capital increase operations of A0M Invest, in accordance with the decisions taken at the extraordinary general meetings (AGEX) held on 03-04 2021, 27-04-2021, 10-11-2021 and 28-06-2022.

Article 1: CHARACTERISTICS OF THE CAPITAL INCREASE OPERATION BY INCORPORATION OF THE REVALUATION SURPLUS

Title	A0M Invest
Nature of corporate action	Capital increase by incorporation of the revaluation SURPLUS and free share distribution
Date of the AGEX	03 April 2021
Nominal value of the action in DA	100
Number of shares before the increase	1 702 989 common shares
Number of securities issued	2 791 000
Number of shares after the increase	4 493 989
Date of possession of securities	01/01/2021

Article 2: CHARACTERISTICS OF THE CAPITAL INCREASE TRANSACTION BY CONTRIBUTION IN CASH

Title	AOM Invest
Nature of corporate action	Capital increase by cash contribution of the shareholder Investment fund of the Wilaya of mascara, managed by the BNA.
Date of the AGEX	November 10, 2021
Nominal value of the action in DA	100
Number of shares before the increase	4,493,989 common shares
Number of securities issued	102 041
Number of shares after the increase	4 596 030
Conversion parity	In proportion to the owned shares
Date of possession of securities	10/11/2021

Article 3: QUOTATION CHARACTERISTICS OF AOM INVEST shares

Value	AOM Invest
ISIN code	DZ0000010060
Ticker	"AOM"
Stock market	SME market
Categories of securities	Ordinary actions
Legal form of securities	To the bearer
Rating method	Fixing

Article 4: CALENDAR OF THE OPERATION

The corporate action of AOM Invest will take place according to the following schedule:

30/06/2022	Receipt by SGBV, COSOB and ALGERIE CLEARING of the complete corporate action file
07/07/2022	Publication by ALGERIE CLEARING of the notice relating to the corporate action
12/07/2022	Publication by the SGBV in the BOC of the notice relating to the corporate action.
14/07/2022	Adjustment of the reference price of the AOM share.
13/07/2022	Purging of the AOM order book.
14/07/2022	Delivery of new shares

Article 5: ADJUSTMENT OF THE REFERENCE PRICE AND PURGE OF THE ORDER BOOK

SGBV is responsible gathering the conditions for an ex-capital increase listing by adjusting the reference price of the AOM Invest share and purging the central order book.

The adjustment of the reference price of the AOM Invest security will be made according to the following formula:

Adjusted Reference Price :

$$= \text{Last quoted or adjusted price} - \frac{(\text{last quoted price of the share} - \text{issue price}) * \text{number of new shares}}{\text{number of shares after the increase}}$$